



APPLICATION FOR _____ MD19 TREASURER’S EXCELLENCE AWARD

In order to receive the Treasurer’s Excellence Award, the Treasurer must have met the following criteria during the 2019-2020 year and the Club Secretary must fill out this form and send it to the MD19 Office by July 25th of the following Lions year. Must be signed by both Club President and Club Secretary. A maximum of 325 points can be earned with 290 points needed to qualify for this award.

Club No. (4 or 6 digits) Club Name Dist./Zone Date

Name: _____

Year: _____ Club Treasurer

THE FOLLOWING REQUIREMENTS MUST BE FULFILLED: (please Check boxes)

- 1.** The Treasurer shall have served faithfully and diligently, for a minimum of six (6) months, during his/her term of office as attested to by the Club President.
- 2. TREASURER PREPARATION:** The Club Treasurer shall attend a treasurer training session at the zone or district level. Attendance at the meeting will be reported on the Leadership Training Form and/or the Club Visitation form. If the training session was not held by the preceding Zone Chairperson, or by the District, the current Zone Chairperson, or the District, may hold a training session by September 30th **(50 points)**

Place & Date of Club Officer Training

- 3.** Treasurer shall attend his/her club planning session during term of office **(15 points)**

Date of Planning Session

- 4.** Treasurer shall attend his/her District Conference during his/her term of office. **(25 points)**
- 5.** Treasurer shall attend the MD19 Annual Convention during his/her term of office. **(25 points)**
- 6. GOOD FINANCIAL STANDING:** His/her club shall be in good financial standing with the Multiple District as of July 1st. **(25 points).** **And** semi-annual MD19 dues paid in or before September and March. **(25 points)** **Total 50 points possible**
- 7. FILING TAX RETURNS:** Timely file the required annual IRS tax return for the previous fiscal year. If there is no requirement in the club’s jurisdiction for filing a tax return, points are automatically awarded. **(50 points)**
- 8. ANNUAL CLUB BUDGET:** By September 30 of the current physical year present and have approved a budget for the club and its foundation if applicable. **(50 points)**
- 9. FINANCIAL REPORTS TO THE CLUBS BOARD OF DIRECTORS..... (max 60 points)**
Present a monthly report of the financial activities to the board of directors. **(5 points per report per month)**

Signed by:

Name: _____
Year: _____ Club President

Name: _____
Year: _____ Club Secretary